

# Partnership Case Study Template

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## Overview information

**Title:**

**Geography, timescale:**

**Partner details:**

**Aim of the partnership:**

## History

**Context:** What was the situation / need that led to the development of the partnership? What were the parameters / influencing factors which helped to shape the partnership?

**Drivers:** What was the specific interest of each of the partners? What did they each hope to gain?

**Development:** How was the partnership developed? Which organization took the lead? Did any individuals play the role of a partnership 'broker'/facilitator? How were partners engaged? What sort of partnering agreement was signed: a contract, MoU etc.?

**Competencies/resources:** What was it that each of the partners were able to bring to the table?

## Operations

**Activities:** What does the partnership do?

**Roles:** What are the roles / responsibilities of each partner? What are the roles of other organisations / individuals that are involved but not actually partners?

**Resources:** How is the initiative resourced (financially and non-financially)? To what extent are resources renewable and / or is the initiative sustainable? Now? At some stage in the future?

**Management:** How is the **project** managed (structure, personnel, communications etc.)? How is the **relationship** between partners managed?

**Governance and accountability:** How are decisions made? Is one party accountable to the other, or is accountability two-way? How does the partnership fulfil accountability to other organisations?

**Review / revision procedure:** How does the partnership review and revise its operations?

## Achievements

**Outputs:** What are the outputs and outcomes to date / expected?

**Benefits:** What are the benefits (including ancillary or indirect) gained by each of the partners / beneficiaries / wider society?

**Future:** Where next for the partnership?

## Challenges

What have been the main challenges encountered during the partnership's lifetime? How have they been dealt with? What challenges remain?